

LUCK Result Review - 4QFY23



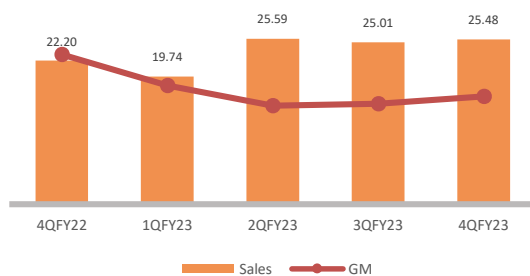
Tuesday, August 8, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	25,484	22,204	14.8% ▲	95,832	81,094	18.2% ▲
Cost of Sales	-18,418	-13,637	35.1% ▲	-69,771	-58,542	19.2% ▲
Gross Profit	7,066	8,566	17.5% ▼	26,061	22,552	15.6% ▲
SG&A Expenses	-1,865	-1,496	24.6% ▲	-7,152	-6,277	13.9% ▲
Operating Profit	2,759	5,223	47.2% ▼	16,466	14,428	14.1% ▲
Other Income	1,642	1,034	58.9% ▲	6,047	7,388	18.1% ▼
Finance Cost	-371	-124	200.4% ▲	-1,170	-395	196.5% ▲
Profit Before Taxation	5,628	7,256	22.4% ▼	21,343	21,421	0.4% ▼
Taxation	-3,035	-3,267	7.1% ▼	-7,617	-6,123	24.4% ▲
Profit After Taxation	2,592	3,990	35.0% ▼	13,726	15,299	10.3% ▼
Earnings Per Share	8.27	12.73	35.0% ▼	43.80	48.82	10.3% ▼
Dividend	18.00	0.00		18.00	0.00	
Bonus	-	-		-	-	

Closing Period: Sep 16, 2023 - Sep 26, 2023

Gross Margin	27.7%	38.6%	10.9% ▼	27.2%	27.8%	0.6% ▼
SG&A Expenses to Sales	-7.3%	-6.7%	0.6% ▲	-7.5%	-7.7%	0.3% ▼
Other Income to Sales	6.4%	4.7%	1.8% ▲	6.3%	9.1%	2.8% ▼
Ex. Gain / (Loss) to Sales	-7.3%	-6.7%	0.6% ▲	-7.5%	-7.7%	0.3% ▼
Effective Taxation	-53.9%	-45.0%	8.9% ▲	-35.7%	-28.6%	7.1% ▲
Net Margin	10.2%	18.0%	7.8% ▼	14.3%	18.9%	4.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

